

# COMMUNITY FOUNDATIONS FLASH POLL

## SUMMARY OF RESULTS

March 2021

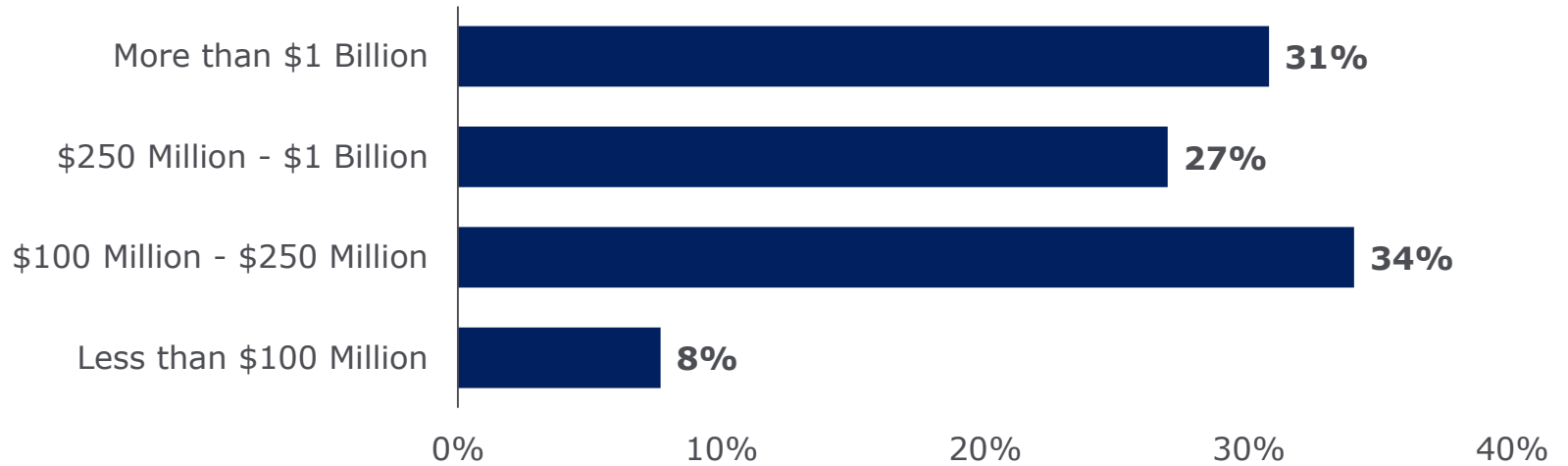
NEPC's Endowments and Foundations Team



BOSTON | ATLANTA | CHARLOTTE | CHICAGO | DETROIT | LAS VEGAS | PORTLAND | SAN FRANCISCO

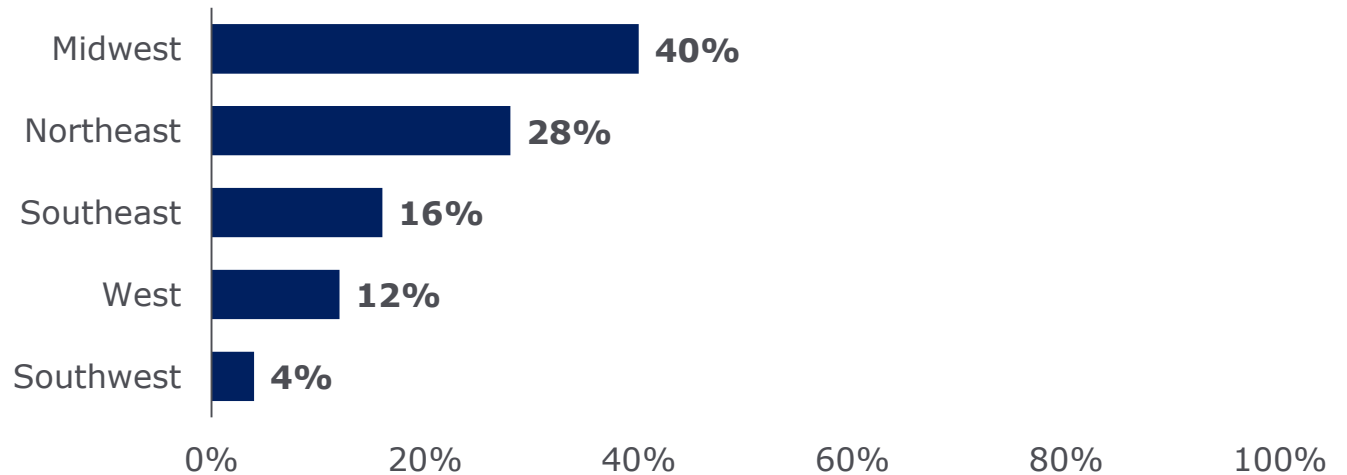
**Q1**

**What is your current asset level?**



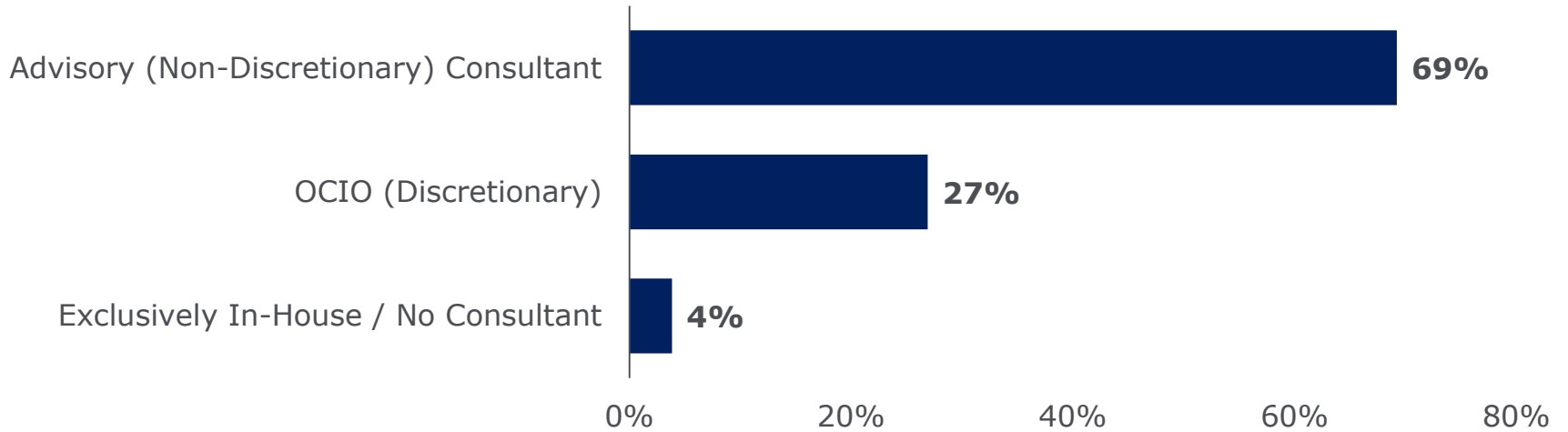
**Q2**

**Which of the following best reflects your geographic focus?  
(if your focus is narrower, please select the broader geographic region)**



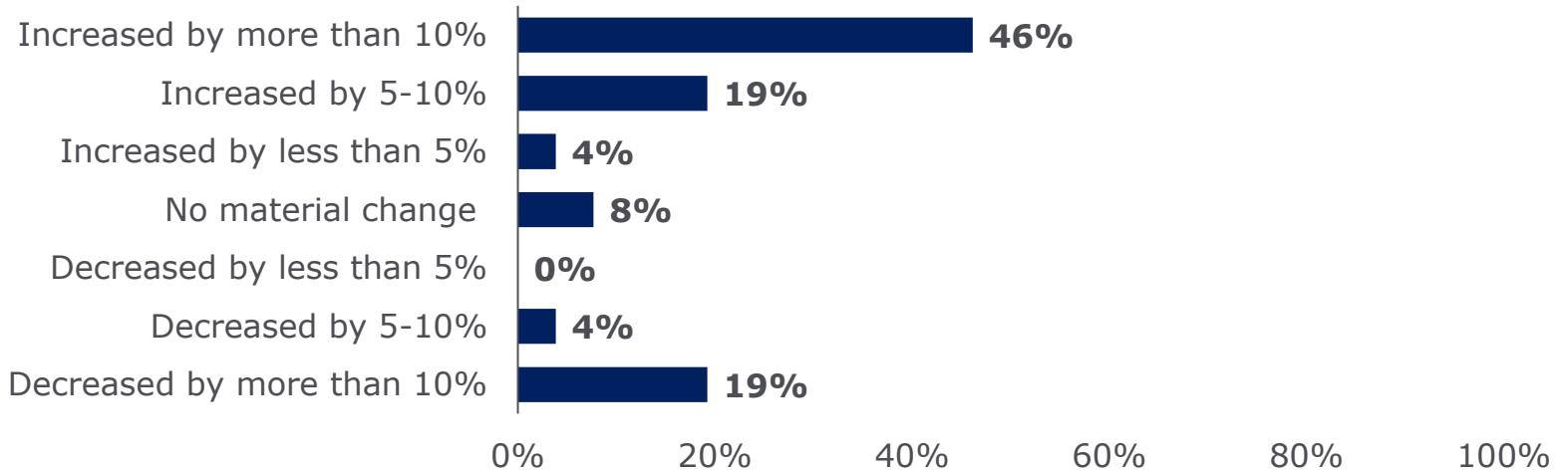
**Q3**

### What is your current investment model?



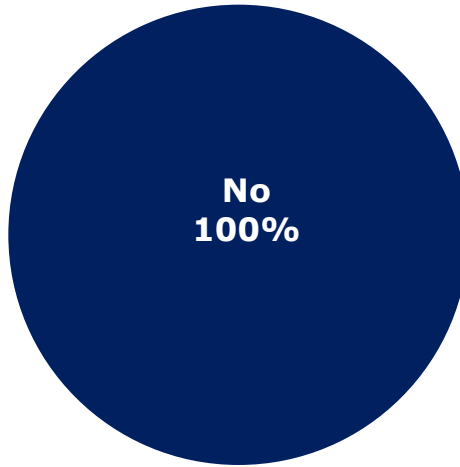
**Q4**

### Which of the following best reflects how donations your organization received in 2020 compared to donations in 2019?



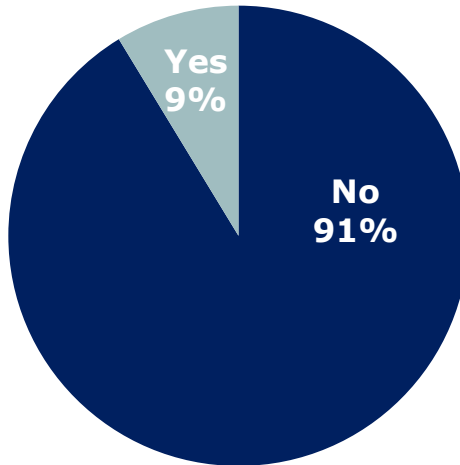
**Q5**

**Have you invested any of your portfolio in cryptocurrencies/digital currencies?**



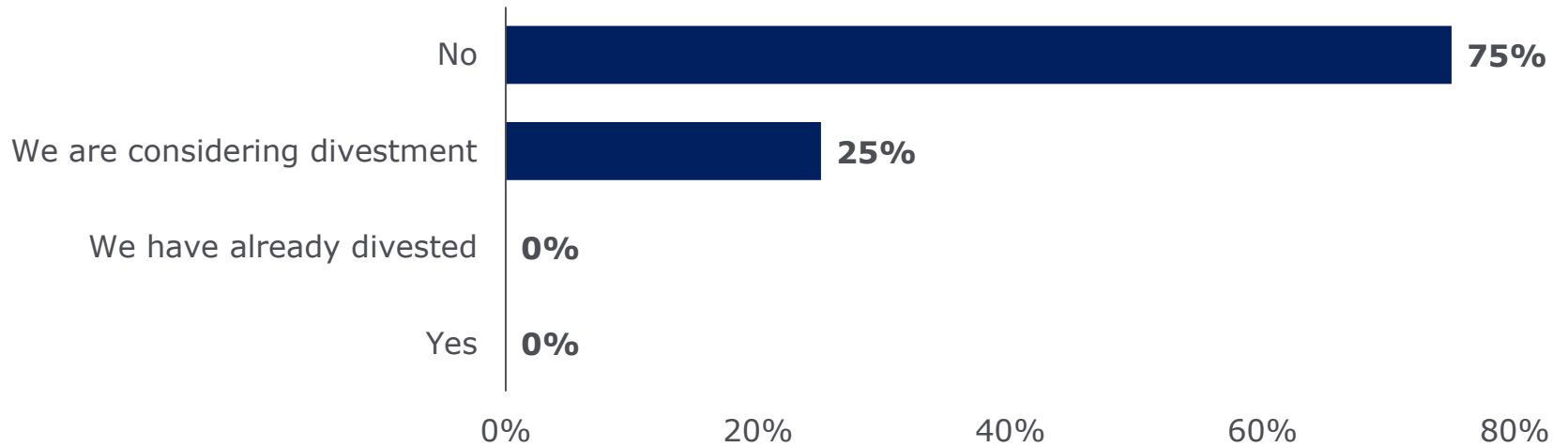
**Q6**

**Have you seen an increase in donations made in cryptocurrency in the last 12 months?**



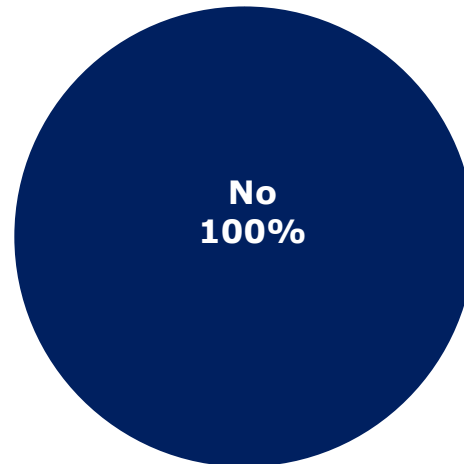
**Q7**

## Do you plan to divest from fossil fuel investments in the next 12 months?



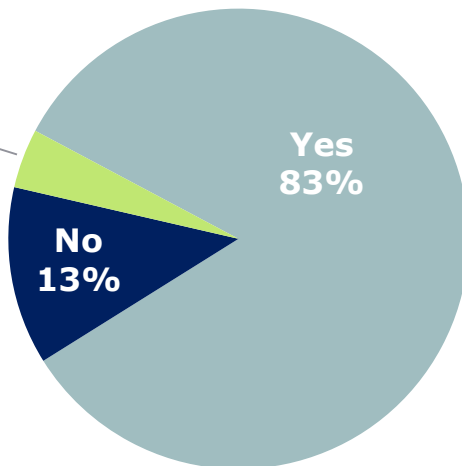
**Q8**

## Do you plan to hold in-person fundraising events in the first half of 2021?

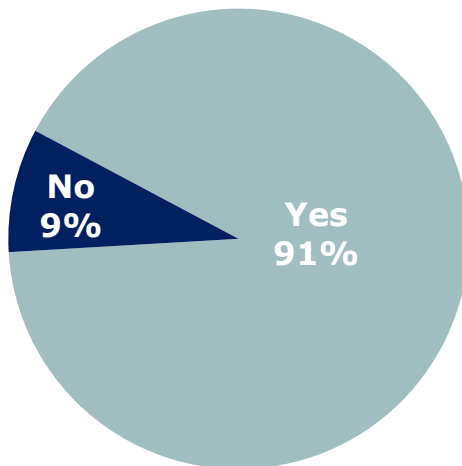


**Q9** Have you increased your grantmaking efforts toward health-related causes as a direct result of the pandemic?

We do not focus on health-related causes; they fall outside of our mission focus  
4%



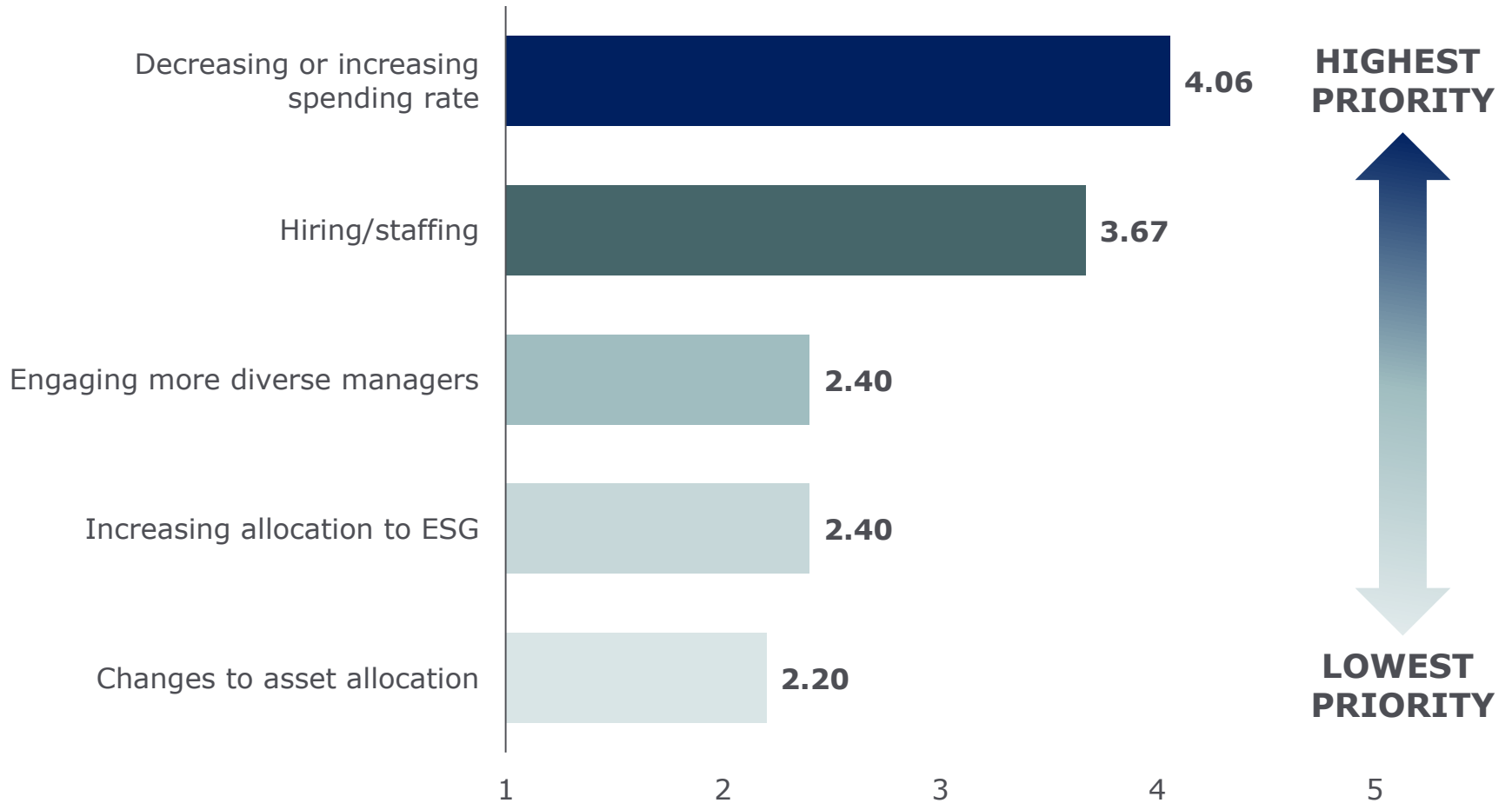
**Q10** Have you increased your grantmaking efforts toward racial equity/justice causes as a direct result of recent events?



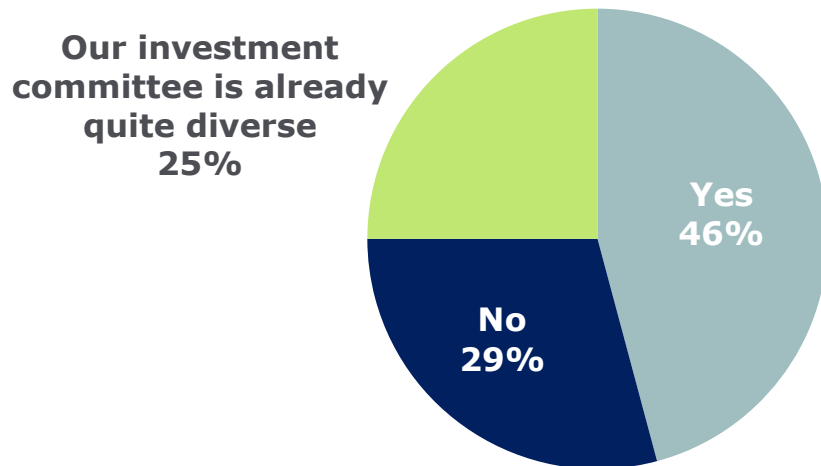


# Please rank your investment-related priorities for 2021

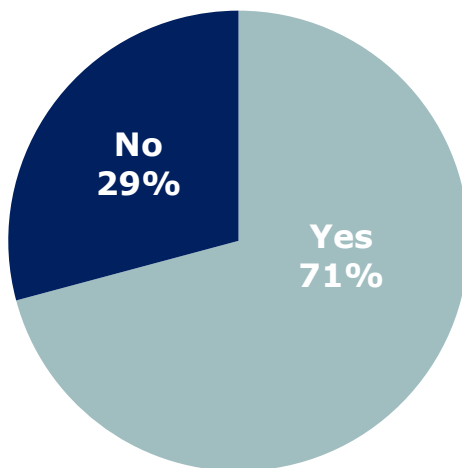
Scores reflect average ranking across respondents



**Q12** Do you plan to take steps in the next 12 months to increase diversity of your investment committee?

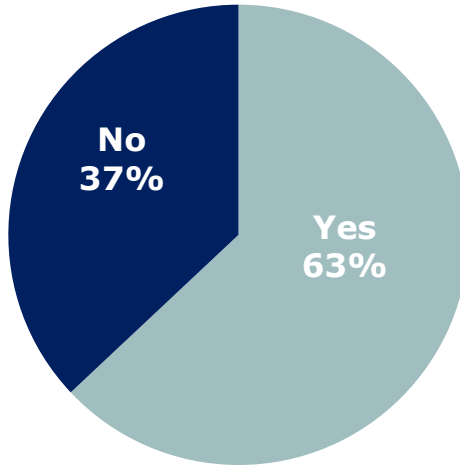


**Q13** Do you plan to take steps in the next 12 months to increase the number of diverse-led managers with whom you invest?

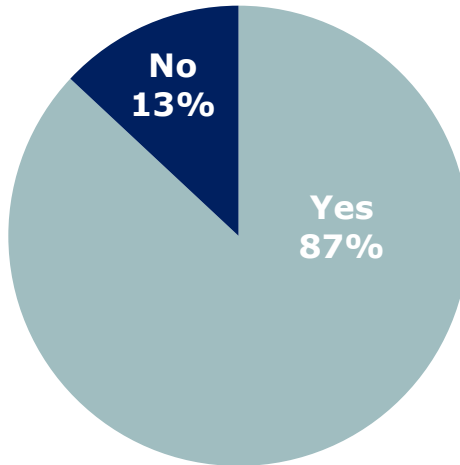




**Q14** Do you expect to see an increase in donations from donor advised funds (DAFs) in the next 6 months?

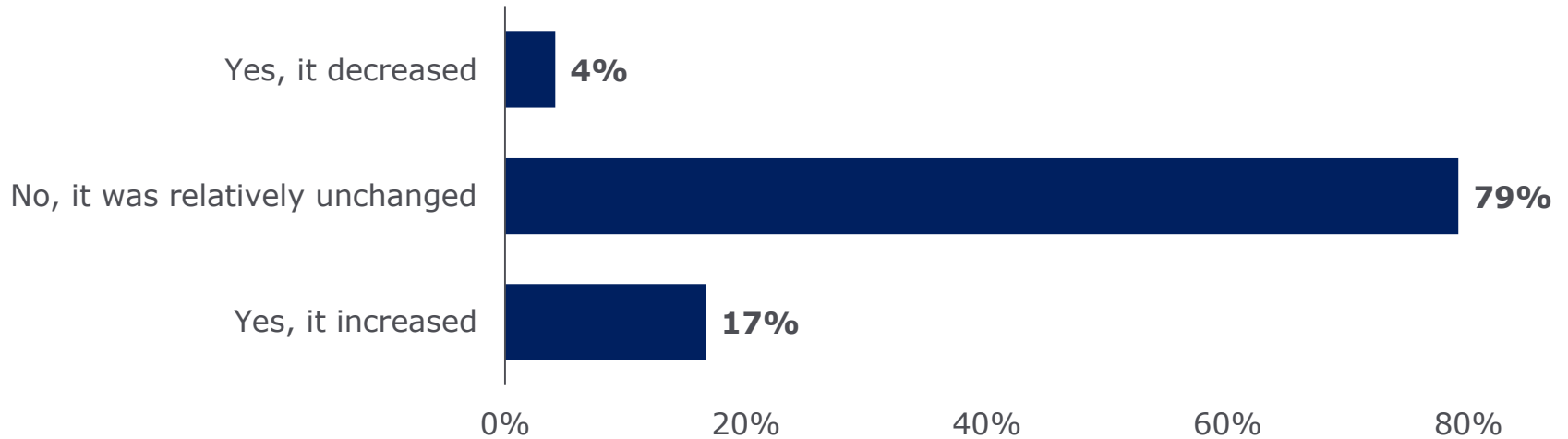


**Q15** Do you expect to see increased donation levels to support racial equity in the next 12 months?



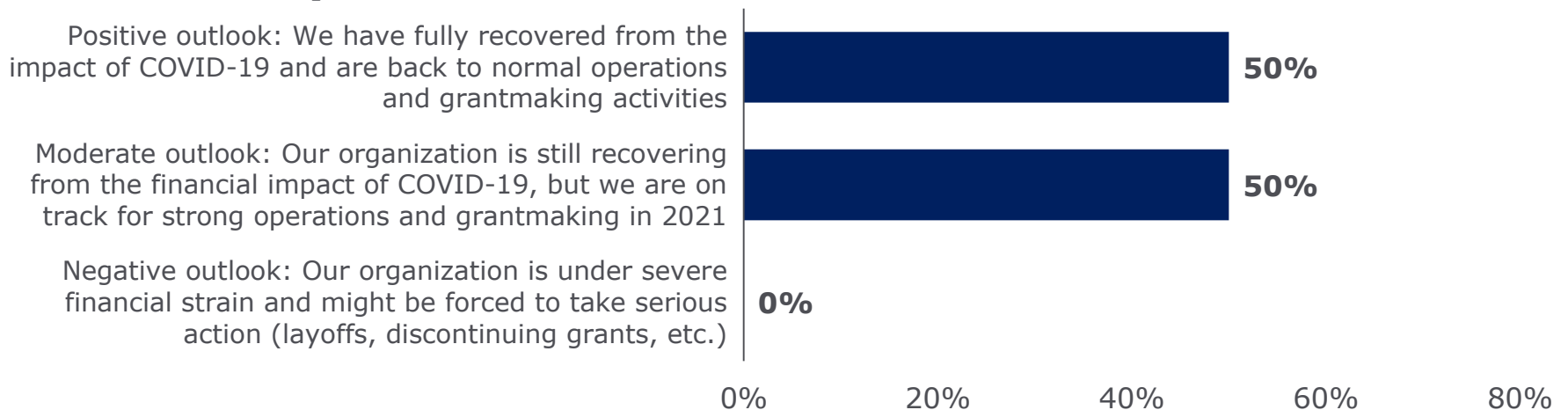
**Q16**

## Relative to prior years, did your spending rate in 2020 change?



**Q17**

## It has been a year since the COVID-19 lockdowns took full effect in the United States. Which of the following best reflects your outlook for the next 12 months?



# Disclaimers and Disclosures

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